

LEWIS
AND
ROCA
LLP
LAWYERS

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

Robert M. Charles, Jr. NV State Bar No. 006593
Email: rcharles@lrlaw.com
John C. Hinderaker AZ State Bar No. 18024
Email: jhinderaker@lrlaw.com

Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

Chapter 11

**STATUS AND AGENDA FOR
SEPTEMBER 30, 2011 HEARING
FILED BY USACM LIQUIDATING
TRUST**

Hearing Date: September 30, 2011

Hearing Time: 9:30 a.m.

Estimated Time of Hearing: 3.0 hours

**1. Fourth Omnibus Objection of USACM Trust to Proofs Of Claim
Based Entirely Upon Investment In The Fox Hills 216, LLC Loan** as to Joseph Wall, Proof
of Claim No. 10725-00400 only:

Filed: Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based
7/13/11 Entirely Upon Investment In The Fox Hills 216, LLC Loan [DE 8615].

7/29/11 Letter received from Joseph Wall, Wall Family Trust, Proof of Claim
No. 10725-00400.

8/31/11 At the hearing held on August 30, 2011, the Court Set a Status hearing
for September 30, 2011, at 9:30a.m. [DE 9015] and directed Mr. Wall
to appear.

9/13/11 The proposed form of Order Sustaining Fourth Omnibus Objection to
Proofs of claim Based In Part Upon Investment in the fox Hills 216 ,
LLC, Loan, Except for Proof of claim of Wall Family Trust; and Notice
of Status Hearing re Wall Family Trust Proof of Claim was mailed to
Joseph Wall for his review and signature. The letter advised Mr. Wall
that he was required to appear on September 30, 2011 at 9:30 a.m. He

has failed to respond.

9/26/11 Response filed by Joseph Walls [DE 9231].

Status Given the timing of the hearing notice provided to the Walls, the USACM Trust requests that this matter be continued to November 15, 2011 at 9:30 a.m. The Trust is attempting to contact the Walls directly to determine their intentions and how best to proceed.

2. Tenth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan as to Ovca Associates proof of claim only:

Filed: Tenth Omnibus Objection of USACM Trust to Proofs Of Claim Based
7/13/11 In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan [DE 8621].

8/9/11 Letter received from Ovca Associates, proof of claim 10725-01574 [DE 8937].

9/13/11 Draft of Order Sustaining Tenth Omnibus objection of USACM Trust to Proofs of Claim Based In Part Upon Investment in The Fox Hills 216, LLC Loan; Except for Proof of Claim of Ovca Associates; and Notice of Status Hearing re Ovca Associates Proof of Claim sent to Mr. Ovca via e-mail and notification of requirement to appear on September 30, 2011.

9/21/11 Order Sustaining Tenth Omnibus objection of USACM Trust to Proofs of Claim Based In Part Upon Investment in The Fox Hills 216, LLC Loan; Except for Proof of Claim of Ovca Associates; and Notice of Status Hearing re Ovca Associates Proof of Claim [DE 9155].

9/23/11 Mr. Ovca contacted the Trust's counsel and requested that this hearing be continued and a combined hearing be set on this response, and the Second Omnibus objection re Bundy Canyon \$5.725 [DE 8734], his response [DE 8937], the Seventh Omnibus Objection re HFAH Clear Lake [DE 8897] scheduled for hearing on September 30, 2011, at 9:30 a.m. and his response [DE 9137].

1 **Status** Counsel for the Trust has conferred with Mr. Ovca. Mr. Ovca invested
2 in three separate loans that are the subject of objections. Before the
3 hearing, the parties will submit a stipulation and order that would
4 continue the status hearing to December 18, 2001, and, in the interim,
 the parties will attempt to resolve the dispute directly or, if necessary,
 through mediation.

5
6 **3. Eleventh Omnibus Objection of USACM Trust to Proofs Of Claim**
7 **Based In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan** as to the
 Proof of Claim of Robert Susskind only:

8 **Filed:** Eleventh Omnibus Objection of USACM Trust to Proofs Of Claim
9 **7/13/11** Based In Whole Or In Part Upon Investment In The Fox Hills 216,
 LLC Loan [DE 8622].

10 **7/28/11** E-mail response received from Bob Susskind, proof of Claim No.
 10725-01872.

11 **8/31/11** At the hearing held on August 30, 2011, the Court set a Status
12 Conference for September 30, 2011 at 9:30 a.m. and directed Mr.
13 Susskind to appear or it would be presumed that his response was
 withdrawn.

14 **9/13/11** A proposed form of Order Sustaining the Eleventh Omnibus Objection
15 of USACM Trust to Proofs of Claim Based In Whole Or in Part Upon
16 Investment In the Fox Hills 216, LLC; Except for Proof of Claim of
17 Robert Susskind; and Notice of Status Hearing; was sent to Mr.
18 Susskind via e-mail. Mr. Susskind was informed in the e-mail of the
 requirement for his appearance on September 30, 2011 at 9:30 a.m. He
 has failed to respond.

19 **Status** Given the timing of the hearing notice provided to Mr. Susskind, the
20 USACM Trust requests that this matter be continued to November 15,
21 2011 at 9:30 a.m. The Trust is attempting to contact Mr. Susskind
 directly to determine his intentions and how best to proceed.

22 **4. Continued Hearing re: Sixth Omnibus Objection of USACM Trust to**
23 **Proofs Of Claim Based In Whole Or In Part Upon Investment In the Oak Shores II Loan:**
 as to the Proof of Claim of Donald Pinsker only:

24 **Filed:** Continued Hearing re: Sixth Omnibus Objection of USACM Trust to
25 **4/11/11** Proofs Of Claim Based In Whole Or In Part Upon Investment In the
26 Oak Shores II Loan [DE 8309].

Filed:
5/6/11 Stipulation by USACM Liquidating Trust and Between Stipulation To Extend Deadline To File Response To Sixth Omnibus Objection of USACM Liquidating Trust's to Proof of Claim Based In Whole Or In Part Upon Investment In The Oak Shores II Loan as to Proof Of Claim of Donald H. Pinsker And Continue Hearing (AS TO DONALD H. PINSKER ONLY) [DE 8339].

8/24/11 Counsel for the Trustee met with Mr. Pinsker and reached a settlement agreement. Mr. Pinsker signed off on the settlement agreement re proof of claim 10725-02423, however, he has refused to approve or disapprove the form of order. He no longer agrees to the settlement.

8/31/11 At the hearing held on August 30, 2011, a Status Hearing was scheduled for August 30, 2011 [DE 9018].

9/22/11 Order Setting Status conference uploaded.

9/23/11 Mr. Pinsker was sent e-mail notifying him of the Status Conference and that he was required to appear or it would be presumed that his response has been withdrawn.

Status Counsel for the Trust has conferred with Mr. Pinsker again. Mr. Pinsker invested in multiple loans that are now the subject of objections by the USACM Trust. Counsel for the USACM Trust is hopeful that before the hearing, the parties will submit a stipulation and proposed order that would continue the status hearing to November 15, 2011. In the interim, the USACM Trust will attempt to reach a global settlement with Mr. Pinsker.

5. Continued Hearing re: Seventh Omnibus Objection of USACM Liquidating Trust to Proofs of Claim Based In Whole Or In Part Upon Investment In The Placer I Loan: as to the Proof of Claim by DONALD AND JAYLYLE REDMON only:

Filed:
6/13/11 Continued Hearing re: Seventh Omnibus Objection of USACM Liquidating Trust to Proofs of Claim Based In Whole Or In Part Upon Investment In The Placer I Loan [DE 8446].

Filed:
6/13/11 Declaration of Geoffrey L. Berman in Support of Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment in the Placer I Loan [DE 8454].

Filed:
6/13/11 Declaration of Edward M. Burr in Support of Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment in the Placer I Loan [DE 8455].

Filed: Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs
6/13/11 Of Claim Based Upon Investment In The Placer I Loan [DE 8456].

6/25/11 Letter Received from Jaylyle Redmond re Claim No. 10725-0473.

8/31/11 At the hearing on August 30, 2011, a Status hearing was scheduled for September 30, 2011 [DE 9019]. Donald and Jaylyle Redmon directed to appear, or it would be presumed that the response has been withdrawn.

9/24/11 Ms. Redmond was sent e-mail notification of the Status hearing and requirement to appear on September 30, 2011 at 9:30 a.m. The order setting the status hearing has not been uploaded.

Status Given that notice of the hearing has not been provided to Ms. Redmond, the USACM Trust requests that this matter be continued to November 15, 2011 at 9:30 a.m. Counsel for the Trust has been in touch with Ms. Redmond, who is elderly, and it is working with Ms. Redmond to understand her claims better and try to resolve them without further assistance from the Court.

6. Continued Hearing re: Ninth Omnibus Objection of USACM Liquidating Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Placer I Loan: re JAMES H. LIDSTER FAMILY TRUST only:

Filed: Continued Hearing re: Ninth Omnibus Objection of USACM
6/13/11 Liquidating Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Placer I Loan [DE 8448].

Filed: Declaration of Geoffrey L. Berman in Support of Omnibus Objection
6/13/11 of USACM Trust To Proofs Of Claim Based Upon Investment in the Placer I Loan [DE 8454].

Filed: Declaration of Edward M. Burr in Support of Omnibus Objection of
6/13/11 USACM Trust To Proofs Of Claim Based Upon Investment in the Placer I Loan [DE 8455].

Filed: Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs
6/13/11 Of Claim Based Upon Investment In The Placer I Loan [DE 8456].

6/16/11 Informal response (e-mail) received from Phyllus Lidster, Trustee of the James H. Lidster Family Trust, Proof of Claim # 10725—02256.

8/31/11

At the hearing held on August 30, 2011, a Status hearing was scheduled for September 30, 2011 at 9:30 a.m. [DE 9020]. Phyllus Lidster directed to appear or it would be presumed that the response to the objection was withdrawn.

9/22/11

Order setting status conference was uploaded. It has not been entered by the Court.

9/23/11

Ms. Lidster was sent e-mail notification of the Status Conference and requirement to appear or it would be presumed that the response was withdrawn.

Status

Given that notice has not been timely provided to the Lidster Trust, the USACM Trust requests that this matter be continued to November 15, 2011 at 9:30 a.m. The Trust is attempting to contact the Lidster Trust directly to determine its intentions and how best to proceed.

7. Continued Hearing re: First Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Margarita Annex Loan: as to JAMES W. SHAW only:

**Filed:
6/15/11**

Continued Hearing re: First Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Margarita Annex Loan [DE 8462].

**Filed:
6/15/11**

Declaration of Geoffrey L. Berman In Support of Omnibus Objection of USACM Trust to Proofs Of Claim Based Upon Investment In The Margarita Annex Loan [DE 8466].

**Filed:
6/15/11**

Declaration of Edward M. Burr In Support of Omnibus Objection of USACM Trust to Proofs Of Claim Based Upon Investment In The Margarita Annex Loan [DE 8467].

**Filed:
6/15/11**

Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The Margarita Annex Loan [DE 8468].

7/10/11

Informal response received from James W Shaw, Claim No. 10725-01618.

Counsel for the Trustee has contacted James W. Shaw and notified him of this continued hearing.

8/31/11

At the hearing held on August 30, 2011, a Status Hearing was scheduled for September 30, 2011 at 9:30 a.m. [DE 9024]. Mr. Shaw was directed by the Court to appear or it would be presumed that he had withdrawn his response.

9/1/11

Mr. Shaw was notified via e-mail of the Status hearing set for September 30, 2011 and his required attendance. He has not responded

9/22/11

Order setting Status hearing on September 30, 2011 was uploaded. It has not been entered by the Court and has not been served.

Status

The USACM Trust requests that this matter be continued to November 15, 2011 at 9:30 a.m. The Trust is attempting to contact Mr. Shaw directly to determine his intentions and how best to proceed.

8. Continued Hearing: First Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan as to a Proof of Claim by MARK FANELLI only:

**Filed:
6/23/11**

Continued Hearing: First Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan [DE 8533].

**Filed:
6/23/11**

Declaration of Geoffrey L. Berman In Support Of Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The Del Valle Livingston Loan¹ [DE 8542].

**Filed:
6/23/11**

Declaration of Edward M. Burr In Support Of Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The Del Valle Livingston Loan² [DE 8543].

**Filed:
6/23/11**

Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The Del Valle Livingston Loan³ [DE 8544].

8/29/11

Mark Fanelli, Claim 10725-01380 telephoned counsel for the Trust and left a telephone request that his hearing be continued.

¹ The Declaration of Geoffrey L. Berman pertains to all omnibus objections of the Del Valle Livingston Loan

² The Declaration of Edward M. Burr pertains to all omnibus objections of the Del Valle Livingston loan.

³ Notice of Hearing pertains to all omnibus objections to the Del Valle Livingston Loan.

1 **8/31/11**

At the hearing held on August 30, 2011, a Status Hearing was scheduled for September 30, 2011 at 9:30 a.m. [DE 9025]. Mr. Fanelli was directed to appear or it would be presumed that he has withdrawn his response.

4 **9/21/11**

Mr. Fanelli was contacted by telephone. He did not return the call. A proposed order was sent to him via regular mail for his review and a letter notifying him of the Status Conference and his required appearance, or it would be presumed that he has withdrawn his response. He has not responded.

7 **Status**

The USACM Trust requests that this matter be continued to November 15, 2011 at 9:30 a.m. The Trust is attempting to contact Mr. Fanelli directly to determine his intentions and how best to proceed.

10 **9. Continued Hearing: Second Omnibus Objection of USACM Trust To**
11 **Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan** as to
the Proof of Claim by JAYLYLE AND DONALD REDMON only:

12 **6/23/11**

Second Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan [DE 8534].

14 **6/25/11**

Letter from Jaylyle Redmon on behalf of Donald Redmond, Claim 10725-00472.

16 **8/31/11**

At the hearing held on August 30, 2011, a Status Hearing was Scheduled for September 30, 2011 at 9:30 a.m. [DE 9026]. The Redmons were directed to appear or it would be presumed that the response had been withdrawn.

19 **9/21/11**

The Redmons were sent a draft of the proposed order for their approval on Del Valle Livingston on 9/21/11 and advised that they must appear on September 30, 2011, or it would be presumed that they have withdrawn their response. They did not respond.

22 **Status**

The USACM Trust requests that this matter be continued to November 15, 2011 at 9:30 a.m. Counsel for the Trust has been in touch with Ms. Redmond, who is elderly. Counsel is working with Ms. Redmond to understand her claims better and try to resolve them without further assistance from the Court.

10. Eighth Omnibus Objection Of USACM Trust To Proofs of Claim Based In Part Upon Investment In The Brookmere Matteson Loan re the Proof of Claim by Charles and Mary Parker only:

Filed	Eighth Omnibus Objection Of USACM Trust To Proofs of Claim
7/19/11	Based Entirely Upon Investment In The Brookmere Matteson Loan [DE 8661].
7/28/11	E-mail response received from Charles and Mary Parker, Proof of Claim No. 10725-01901.
8/31/11	At the hearing held on August 30, 2011, the Court set a Status Conference for September 30, 2011 at 9:30 a.m. [DE 8661].
9/22/11	The Parker's were sent via e-mail the form of Order Sustaining the Eighth Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In The Brookmere Matteson Loan, and Notice of Status Hearing. The Parkers contacted Counsel for the Trust, they approved the form of order and advised counsel for the Trust that they would not appear at the status hearing on September 30, 2011 to oppose the objection.
Status	Counsel for the Trust requests that the Parkers' response be deemed withdrawn and the Objection sustained because the Parkers have indicated they do not intend to proceed and will not appear at the September 30 hearing.

11. Second Omnibus Objection of USACM Trust To Proofs Of Claim Based In Part Upon Investment In The Bundy Canyon (\$5.725 Million) Loan re the Proof of Claim by Ovca Associates, Inc., only

Filed:	Second Omnibus Objection of USACM Trust To Proofs Of Claim
7/26/11	Based In Part Upon Investment In The Bundy Canyon (\$5.725 Million) Loan [DE 8734].
8/9/11	Letter received from Ovca Associates, Inc. Proof of claim No. 10725-01574 [DE 8937].
8/31/11	At the hearing held on August 30, 2011, the Court set a status hearing for September 30, 2011 and directed Mr. Ovca to appear or it would be presumed that the response is withdrawn.
9/23/11	Mr. Ovca contacted the Trust's counsel and requested that this hearing be continued and a combined hearing be set on this response, and the Tenth Omnibus objection re Fox Hills 216, LLC Loan [DE 8621], his

response [DE 8937], the Seventh Omnibus Objection re HFAH Clear Lake [DE 8897] scheduled for hearing on September 30, 2011, at 9:30 a.m. and his response [DE 9137].

The order setting the status conference of Sept. 30, 2011 has not been uploaded.

Status

See item 2 above. Counsel for the Trust has conferred with Mr. Ovca. Mr. Ovca invested in three separate loans that are the subject of objections. Before the hearing, the parties will submit a stipulation and order that would continue the status hearing on this and the other matters to December 18, 2011. In the interim, the parties have agreed to try to resolve the dispute directly or, if necessary, through mediation..

12. Ninth Omnibus Objection of USACM Trust to Proofs Of Claim Based Partially Upon Investment In The HFAH Clear Lake, LLC Loan: 06-10725-lbr USA Commercial Mortgage Company:

Filed: Ninth Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/9/11 Partially Upon Investment In The HFAH Clear Lake, LLC Loan [DE 8899].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

13. Third Omnibus Objection of USACM Trust to Proofs Of Claim Based In Part Upon Investment In The Cornman Toltec Loan:

Filed: Third Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/2/11 In Part Upon Investment In The Cornman Toltec Loan [DE 8798].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

14. First Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The Cornman Toltec Loan:

Filed: First Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/2/11 Entirely Upon Investment In The Cornman Toltec Loan [DE 8796].

Filed: Declaration of Geoffrey L. Berman In Support of Omnibus Objection
8/2/11 of USACM Trust To Proofs of Claim Based Upon Investment In The
Cornman Toltec Loan⁴ [DE 8799]

Filed: Declaration of Edward M. Burr In Support of Omnibus Objection of
8/2/11 USACM Trust To Proofs of Claim Based Upon Investment In The
Cornman Toltec Loan⁵ [DE 8800].

Filed: Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs
8/2/11 Of Claim Based Upon Investment In The Cornman Toltec Loan⁶
[DE 8801].

Status No response filed. The USACM Trust will ask the Court to sustain the
objection.

**15. Second Omnibus Objection of USACM Trust to Proofs Of Claim
Based In Part Upon Investment In The Cornman Toltec Loan:**

Filed: Second Omnibus Objection of USACM Trust to Proofs Of Claim
8/2/11 Based In Part Upon Investment In The Cornman Toltec Loan [DE
8797].

Status No response filed. The USACM Trust will ask the Court to sustain the
objection.

**16. Second Omnibus Objection of USACM Trust to Proofs Of Claim
Based In Part Upon Investment In The Marlton Square (Second) Developers Loan:**

Filed: Second Omnibus Objection of USACM Trust to Proofs Of Claim
8/3/11 Based In Part Upon Investment In The Marlton Square (Second)
Developers Loan [DE 8805].

Status No response filed. The USACM Trust will ask the Court to sustain the
objection.

⁴ The Declaration of Geoffrey L. Berman pertains to all omnibus objections re the Cornman Toltec Loan.

⁵ The Declaration of Edward M. Burr pertains to all omnibus objections re the Cornman Toltec Loan.

⁶ The Notice of Hearing pertains to all of the Cornman Toltec Loan objections.

17. Third Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The Marlton Square (Second) Developers Loan:

Filed: Third Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/3/11 Entirely Upon Investment In The Marlton Square (Second) Developers Loan [DE 8806].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

18. First Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The Marlton Square (Second) Developers Loan:

Filed: First Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/3/11 Entirely Upon Investment In The Marlton Square (Second) Developers Loan [DE 8804].

Filed: Declaration of Geoffrey L. Berman In Support of Omnibus Objection
8/3/11 of USACM Trust To Proofs of Claim Based Upon Investment In The Marlton Square (Second) Developers Loan⁷ [DE 8808].

Filed: Declaration of Edward M. Burr In Support of Omnibus Objection of
8/3/11 USACM Trust To Proofs of Claim Based Upon Investment In The Marlton Square (Second) Developers Loan⁸ [DE 8809].

Filed: Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs
8/3/11 Of Claim Based Upon Investment In The Marlton Square (Second) Developers Loan⁹ [DE 8810].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

19. Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The Marlton Square (Second) Developers Loan:

Filed: Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/3/11 Entirely Upon Investment In The Marlton Square (Second) Developers Loan [DE 8807].

⁷ The Declaration of Geoffrey L. Berman pertains to all omnibus objections re the Marlton Square (Second) Developers Loan.

⁸ The Declaration of Edward M. Burr pertains to all omnibus objections re the Marlton Square (Second) Developers Loan.

⁹ The Notice of Hearing pertains to all of the Marlton Square (Second) Developers Loan objections.

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

20. USACM Liquidating Trusts Third Omnibus Objection to Allowance of Proofs of Claim Based In Part Upon Investment In The Universal Hawaii Loan, Except for Amounts Designated as “Unremitted Principal”:

Filed: Third Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/3/11 In Part Upon Investment In The Universal Hawaii Loan [DE 8815].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

21. USACM Liquidating Trusts First Omnibus Objection to Allowance of Proofs of Claim Based Upon Investment In The Universal Hawaii Loan, Except for Amounts Designated as “Unremitted Principal”:

Filed: First Omnibus Objection to Allowance of Proofs of Claim Based Upon
8/3/11 Investment In The Universal Hawaii Loan, Except for Amounts Designated as “Unremitted Principal” [DE 8813].

Filed: Declaration of Edward M. Burr In Support of Omnibus Objection of
8/3/11 USACM Trust To Proofs of Claim Based Upon Investment In The Universal Hawaii Loan¹⁰ [DE 8818].

Filed: Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs
8/3/11 Of Claim Based Upon Investment In The Universal Hawaii Loan¹¹ [DE 8819].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

22. USACM Liquidating Trusts Fourth Omnibus Objection to Allowance of Proofs of Claim Based In Part Upon Investment In The Universal Hawaii Loan, Except for Amounts Designated as “Unremitted Principal”:

Filed: Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/3/11 In Part Upon Investment In The Universal Hawaii Loan [DE 8816].

¹⁰ The Declaration of Edward M. Burr pertains to all omnibus objections re the Universal Hawaii Loan.

¹¹ The Notice of Hearing pertains to all of the Universal Hawaii Loan objections.

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

23. USACM Liquidating Trusts Second Omnibus Objection to Allowance of Proofs of Claim Based In Part Upon Investment In The Universal Hawaii Loan, Except for Amounts Designated as “Unremitted Principal”:

Filed: Second Omnibus Objection of USACM Trust to Proofs Of Claim
8/3/11 Based In Part Upon Investment In The Universal Hawaii Loan [DE 8814].

8/9/11 Response filed by Gail R. Hodes Living Trust re proof of claim No. 10725-01573 [DE 8936].

Status Counsel for the Trust has been in contact with Ms. Hodes. Ms. Hodes does not intend to continue to oppose the objection and the USACM hopes to submit a stipulation and order to that effect before the hearing.

24. USACM Liquidating Trusts Fifth Omnibus Objection to Allowance of Proofs of Claim Based In Part Upon Investment In The Universal Hawaii Loan, Except for Amounts Designated as “Unremitted Principal”:

Filed: Fifth Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/3/11 In Part Upon Investment In The Universal Hawaii Loan [DE 8817].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

25. Second Omnibus Objection of USACM Trust to Proofs Of Claim Based In Part Upon Investment In The Castaic Partners II Loan:

Filed: Second Omnibus Objection of USACM Trust to Proofs Of Claim
8/6/11 Based In Part Upon Investment In The Castaic Partners II Loan [DE 8841].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

26. Amended First Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The Binford Medical Developers Loan (Amended Only to Delete James E. McKnight Duplicate Claims From Exhibit A):

Filed: Amended First Omnibus Objection of USACM Trust to Proofs Of
9/14/11 Claim Based Entirely Upon Investment In The Binford Medical Developers Loan [DE 9056].

Filed: Declaration of Geoffrey L. Berman In Support of Omnibus Objection
8/7/11 of USACM Trust To Proofs of Claim Based Upon Investment In The Binford Medical Developers Loan¹² [DE 8858].

Filed: Declaration of Edward M. Burr In Support of Omnibus Objection of
8/7/11 USACM Trust To Proofs of Claim Based Upon Investment In The Binford Medical Developers Loan¹³ [DE 8859].

Filed: Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs
8/7/11 Of Claim Based Upon Investment In The Binford Medical Developers Loan¹⁴ [DE 8860].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

27. Second Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The Binford Medical Developers Loan:

Filed: Second Omnibus Objection of USACM Trust to Proofs Of Claim
8/7/11 Based Entirely Upon Investment In The Binford Medical Developers Loan [DE 8855].

8/25/11 Rosalie Morgan (Proof of Claim No. 10725-01512) contacted counsel for the Trust and is requesting permission from the Court to appear telephonically.

Status The USACM Trustee will ask the Court to continue the hearing as to the proof of claim of Rosalie Morgan to November 15, 2011, and sustain the objection as to the other proofs of claim.

¹² The Declaration of Geoffrey L. Berman pertains to all omnibus objections re the Binford Medical Developers Loan.

¹³ The Declaration of Edward M. Burr pertains to all omnibus objections re the Binford Medical Developers Loan.

¹⁴ The Notice of Hearing pertains to all of the Binford Medical Developers Loan objections.

28. Third Omnibus Objection of USACM Trust to Proofs Of Claim Based In Part Upon Investment In The Binford Medical Developers Loan:

Filed: Third Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/7/11 In Part Upon Investment In The Binford Medical Developers Loan [DE 8856].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

29. Third Omnibus Objection of USACM Trust to Proofs Of Claim Based In Part Upon Investment In The Lerin Hills Loan:

Filed: Third Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/7/11 In Part Upon Investment In The Lerin Hills Loan [DE 8870].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

30. Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Part Upon Investment In The Lerin Hills Loan:

Filed: Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/7/11 In Part Upon Investment In The Lerin Hills Loan [DE 8871].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

31. First Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The Lerin Hills Loan:

Filed: First Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/7/11 Entirely Upon Investment In The Lerin Hills Loan [DE 8868].

Filed: Declaration of Geoffrey L. Berman In Support of Omnibus Objection
8/7/11 of USACM Trust To Proofs of Claim Based Upon Investment In The Lerin Hills Loan¹⁵ [DE 8873].

¹⁵ The Declaration of Geoffrey L. Berman pertains to all omnibus objections re the Lerin Hills Loan.

Filed: Declaration of Edward M. Burr In Support of Omnibus Objection of
8/7/11 USACM Trust To Proofs of Claim Based Upon Investment In The
 Lerin Hills Loan¹⁶ [DE 8874].

Filed: Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs
8/7/11 Of Claim Based Upon Investment In The Lerin Hills Loan¹⁷ [DE 8875].

Status No response filed. The USACM Trust will ask the Court to sustain the
 objection.

**32. Third Omnibus Objection of USACM Trust to Proofs Of Claim
 Based In Part Upon Investment In The Castaic Partners II Loan:**

Filed: Third Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/6/11 In Part Upon Investment In The Castaic Partners II Loan [DE 8842].

Status No response filed. The USACM Trust will ask the Court to sustain the
 objection.

**33. Second Omnibus Objection of USACM Trust to Proofs Of Claim
 Based In Part Upon Investment In The SVRB 2.325 Loan:**

Filed: Second Omnibus Objection of USACM Trust to Proofs Of Claim
8/5/11 Based In Part Upon Investment In The SVRB 2.325 Loan [DE 8827].

Status No response filed. The USACM Trust will ask the Court to sustain the
 objection.

**34. Fourth Omnibus Objection of USACM Trust to Proofs Of Claim
 Based In Part Upon Investment In The Binford Medical Developers Loan:**

Filed: Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/7/11 In Part Upon Investment In The Binford Medical Developers Loan [DE
 8857].

8/30/11 At the hearing held on August 30, a Scheduling Conference on other
 proofs of claim filed by Morris Massry was scheduled for October 18,
 2011.

9/19/11 Response filed on behalf of Morris Massry [DE 9138].

¹⁶ The Declaration of Edward M. Burr pertains to all omnibus objections re the Lerin Hills Loan.

¹⁷ The Notice of Hearing pertains to all of the Lerin Hills Loan objections.

Status Counsel for Morris Massry approved the form of order for setting the scheduling conference. The order for the scheduling conference was uploaded on 9/22/11 but has not been entered. The USACM Trust will request that the Court set this objection and response for hearing at the Scheduling conference of October 18, 2011 and sustain the objection as to the remaining claims.

35. Second Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The Lerin Hills Loan:

Filed: Second Omnibus Objection of USACM Trust to Proofs Of Claim
8/7/11 Based Entirely Upon Investment In The Lerin Hills Loan [DE 8869].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

36. Third Omnibus Objection of USACM Trust to Proofs Of Claim Based In Part Upon Investment In The HFAH Asylum, LLC Loan:

Filed: Third Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/7/11 In Part Upon Investment In The HFAH Asylum, LLC Loan [DE 8863].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

37. Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Part Upon Investment In The Castaic Partners III Loan:

Filed: Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/6/11 In Part Upon Investment In The Castaic Partners III Loan [DE 8849].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

38. Second Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole or In Part Upon Investment In The Castaic Partners III Loan:

Filed: Second Omnibus Objection of USACM Trust to Proofs Of Claim
8/6/11 Based In Whole or In Part Upon Investment In The Castaic Partners III Loan [DE 8847].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

39. First Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The SVRB 4.5 Loan:

Filed: First Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/5/11 Entirely Upon Investment In The SVRB 4.5 Loan [DE 8831].

Filed: Declaration of Geoffrey L. Berman In Support of Omnibus Objection
8/5/11 of USACM Trust To Proofs of Claim Based Upon Investment In The SVRB 4.5 Loan¹⁸ [DE 8834].

Filed: Declaration of Edward M. Burr In Support of Omnibus Objection of
8/5/11 USACM Trust To Proofs of Claim Based Upon Investment In The SVRB 4.5 Loan¹⁹ [DE 8835].

Filed: Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs
8/5/11 Of Claim Based Upon Investment In The SVRB 4.5 Loan²⁰ [DE 8836].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

40. Third Omnibus Objection of USACM Trust to Proofs Of Claim Based In Part Upon Investment In The Castaic Partners III Loan:

Filed: Third Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/6/11 In Part Upon Investment In The Castaic Partners III Loan [DE 8848].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

41. Second Omnibus Objection of USACM Trust to Proofs Of Claim Based In Part Upon Investment In The HFAH Asylum, LLC Loan:

Filed: Second Omnibus Objection of USACM Trust to Proofs Of Claim
8/7/11 Based In Part Upon Investment In The HFAH Asylum, LLC Loan [DE 8862].

¹⁸ The Declaration of Geoffrey L. Berman pertains to all omnibus objections re the SVRB 4.5 Loan.

¹⁹ The Declaration of Edward M. Burr pertains to all omnibus objections re the SVRB 4.5 Loan.

²⁰ The Notice of Hearing pertains to all of the SVRB 4.5 Loan objections.

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

42. Second Omnibus Objection of USACM Trust to Proofs Of Claim Based In Part Upon Investment In The SVRB 4.5 Loan:

Filed: Second Omnibus Objection of USACM Trust to Proofs Of Claim
8/5/11 Based In Part Upon Investment In The SVRB 4.5 Loan [DE 8832].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

43. Third Omnibus Objection of USACM Trust to Proofs Of Claim Based In Part Upon Investment In The SVRB 4.5 Loan:

Filed: Third Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/5/11 In Part Upon Investment In The SVRB 4.5 Loan [DE 8833].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

44. Fifth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Part Upon Investment In The Lerin Hills Loan:

Filed: Fifth Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/7/11 In Part Upon Investment In The Lerin Hills Loan [DE 8872].

8/30/11 Response received from Roy R. and Nancy Ventura re proof of claim 10725-00638, 10725-00639. The Venturas live in Jarkarta, Indonesia. [DE 8930].

9/6/11 Response filed by Roy R. and Nancy Ventura [DE 9221].

Status Counsel for the Trust has been in contact through email with the Venturas, who live in a remote part of Indonesia. The Trust requests that this hearing be continued to November 15, 2011 at 9:30 a.m. to allow sufficient time for the Venturas to obtain assistance in Las Vegas, and the objection be sustained as to the remaining claims. Counsel further requests that the Court waive the 9021 Certification Requirement since it is very difficult for the Venturas to receive mail and respond. It takes several weeks for mail to reach them. Communication is best accomplished through email.

45. First Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The Castaic Partners II Loan:

Filed: First Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/6/11 Entirely Upon Investment In The Castaic Partners II Loan [DE 8840].

Filed: Declaration of Geoffrey L. Berman In Support of Omnibus Objection
8/6/11 of USACM Trust To Proofs of Claim Based Upon Investment In The
Castaic Partners II Loan²¹ [DE 8844].

Filed: Declaration of Edward M. Burr In Support of Omnibus Objection of
8/6/11 USACM Trust To Proofs of Claim Based Upon Investment In The
Castaic Partners II Loan²² [DE 8843].

Filed: Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs
8/6/11 Of Claim Based Upon Investment In The Castaic Partners II Loan²³
[DE 8845].

Status No response filed. The USACM Trust will ask the Court to sustain the
objection.

46. First Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole or In Part Upon Investment In The Castaic Partners III Loan:

Filed: First Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/6/11 In Whole or In Part Upon Investment In The Castaic Partners III Loan
[DE 8846].

Filed: Declaration of Geoffrey L. Berman In Support of Omnibus Objection
8/6/11 of USACM Trust To Proofs of Claim Based Upon Investment In The
Castaic Partners III Loan²⁴ [DE 8850].

Filed: Declaration of Edward M. Burr In Support of Omnibus Objection of
8/6/11 USACM Trust To Proofs of Claim Based Upon Investment In The
Castaic Partners III Loan²⁵ [DE 8851].

²¹ The Declaration of Geoffrey L. Berman pertains to all omnibus objections re the Castaic Partners II Loan.

²² The Declaration of Edward M. Burr pertains to all omnibus objections re the Castaic Partners II Loan.

²³ The Notice of Hearing pertains to all of the Castaic Partners II Loan objections.

²⁴ The Declaration of Geoffrey L. Berman pertains to all omnibus objections re the Castaic Partners III Loan.

²⁵ The Declaration of Edward M. Burr pertains to all omnibus objections re the Castaic Partners III Loan.

Filed: Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs
8/6/11 Of Claim Based Upon Investment In The Castaic Partners III Loan²⁶
[DE 8852].

Status No response filed. The USACM Trust will ask the Court to sustain the
objection.

**47. Second Omnibus Objection of USACM Trust to Proofs Of Claim
Based In Part Upon Investment In The Lake Helen Loan:**

Filed: Second Omnibus Objection of USACM Trust to Proofs Of Claim
8/8/11 Based In Part Upon Investment In The Lake Helen Loan [DE 8879].

Status No response filed. The USACM Trust will ask the Court to sustain the
objection.

**48. First Omnibus Objection of USACM Trust to Proofs Of Claim Based
Entirely Upon Investment In The Lake Helen Loan:**

Filed: First Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/8/11 Entirely Upon Investment In The Lake Helen Loan [DE 8878].

Filed: Declaration of Geoffrey L. Berman In Support of Omnibus Objection
8/8/11 of USACM Trust To Proofs of Claim Based Upon Investment In The
Lake Helen Loan²⁷ [DE 8880].

Filed: Declaration of Edward M. Burr In Support of Omnibus Objection of
8/8/11 USACM Trust To Proofs of Claim Based Upon Investment In The
Lake Helen Loan²⁸ [DE 8882].

Filed: Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs
8/8/11 Of Claim Based Upon Investment In The Lake Helen Loan²⁹ [DE
8881].

Status No response filed. The USACM Trust will ask the Court to sustain the
objection.

²⁶ The Notice of Hearing pertains to all of the Castaic Partners III Loan objections.

²⁷ The Declaration of Geoffrey L. Berman pertains to all omnibus objections re the Lake Helen Loan.

²⁸ The Declaration of Edward M. Burr pertains to all omnibus objections re the Lake Helen Loan.

²⁹ The Notice of Hearing pertains to all of the Lake Helen Loan objections.

**49. Second Omnibus Objection of USACM Trust to Proofs Of Claim
Based In Part Upon Investment In The Hesperia II Loan:**

Filed: Second Omnibus Objection of USACM Trust to Proofs Of Claim
8/8/11 Based In Part Upon Investment In The Hesperia II Loan [DE 8884].

Status No response filed. The USACM Trust will ask the Court to sustain the
objection.

**50. Third Omnibus Objection of USACM Trust to Proofs Of Claim
Based In Part Upon Investment In The Hesperia II Loan:**

Filed: Third Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/8/11 In Part Upon Investment In The Hesperia II Loan [DE 8885].

8/15/11 Response filed by Roy R. and Nancy Ventura [DE 8930].

9/6/11 Response filed by Roy R. and Nancy Ventura [DE 9220].

Status See Item 44 above.

**51. First Omnibus Objection of USACM Trust to Proofs Of Claim Based
Entirely Upon Investment In The Hesperia II Loan:**

Filed: First Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/8/11 Entirely Upon Investment In The Hesperia II Loan [DE 8883].

Filed: Declaration of Geoffrey L. Berman In Support of Omnibus Objection
8/8/11 of USACM Trust To Proofs of Claim Based Upon Investment In The
Hesperia II Loan³⁰ [DE 8886].

Filed: Declaration of Edward M. Burr In Support of Omnibus Objection of
8/8/11 USACM Trust To Proofs of Claim Based Upon Investment In The
Hesperia II Loan³¹ [DE 8887].

Filed: Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs
8/8/11 Of Claim Based Upon Investment In The Hesperia II Loan³²
[DE 8888].

³⁰ The Declaration of Geoffrey L. Berman pertains to all omnibus objections re the Hesperia II Loan.

³¹ The Declaration of Edward M. Burr pertains to all omnibus objections re the Hesperia II Loan.

³² The Notice of Hearing pertains to all of the Hesperia II Loan objections.

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

52. Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based Partially Upon Investment In The HFAH Clear Lake, LLC Loan:

Filed: Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/9/11 Partially Upon Investment In The HFAH Clear Lake, LLC Loan [DE 8894].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

53. Seventh Omnibus Objection of USACM Trust to Proofs Of Claim Based Partially Upon Investment In The HFAH Clear Lake, LLC Loan:

Filed: Seventh Omnibus Objection of USACM Trust to Proofs Of Claim
8/9/11 Based Partially Upon Investment In The HFAH Clear Lake, LLC Loan [DE 8897].

9/2/11 Response filed by Associates Defined Pension Plan re proof of claim No. 10725-01574 [DE 9035].

9/19/11 Reply filed by USACM Trust to Response by Ovca Associates, Inc. Defined Pension Plan response [DE 9137].

Status See Item 2 above.

54. Tenth Omnibus Objection of USACM Trust to Proofs Of Claim Based Partially Upon Investment In The HFAH Clear Lake, LLC Loan:

Filed: Tenth Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/9/11 Partially Upon Investment In The HFAH Clear Lake, LLC Loan [DE 8900].

8/15/11 Response filed by Roy R. and Nancy Ventura [DE 8930].

9/6/11 Response filed by Roy R. and Nancy Ventura re Proof of Claim No. 10725-00638 and 10725-00639 [DE 9222]. The Ventura reside in Jarkarta, Indonesia.

Status See Item 44 above.

**55. Second Omnibus Objection of USACM Trust to Proofs Of Claim
Based Entirely Upon Investment In The HFAH Clear Lake, LLC Loan:**

Filed: Second Omnibus Objection of USACM Trust to Proofs Of Claim
8/9/11 Based Entirely Upon Investment In The HFAH Clear Lake, LLC Loan
[DE 8892].

9/22/11 Response to Omnibus Objection of USACM Trust to Proof of Claim
10725-01874 Based Entirely Upon Investment in the HFAH Clear Lake
Loan [DE 9219] filed by Arthur I. Kriss.

Status The proof of claim of Arthur I. Kriss are scheduled for a Settlement
Conference on October 6, 2011 and a Status Hearing on October 7,
2011. The USACM Trust will ask the Court to sustain the objection,
except for the proof of claim of Arthur I. Kriss.

**56. Third Omnibus Objection of USACM Trust to Proofs Of Claim
Based Entirely Upon Investment In The HFAH Clear Lake, LLC Loan:**

Filed: Third Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/9/11 Entirely Upon Investment In The HFAH Clear Lake, LLC Loan [DE
8893].

Status No response filed. The USACM Trust will ask the Court to sustain the
objection.

**57. Fifth Omnibus Objection of USACM Trust to Proofs Of Claim Based
Partially Upon Investment In The HFAH Clear Lake, LLC Loan:**

Filed: Fifth Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/9/11 Partially Upon Investment In The HFAH Clear Lake, LLC Loan [DE
8895].

Status No response filed. The USACM Trust will ask the Court to sustain the
objection.

**58. Sixth Omnibus Objection of USACM Trust to Proofs Of Claim Based
Partially Upon Investment In The HFAH Clear Lake, LLC Loan:**

Filed: Sixth Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/9/11 Partially Upon Investment In The HFAH Clear Lake, LLC Loan [DE
8896].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

59. Eighth Omnibus Objection of USACM Trust to Proofs Of Claim Based Partially Upon Investment In The HFAH Clear Lake, LLC Loan:

Filed: Eighth Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/9/11 Partially Upon Investment In The HFAH Clear Lake, LLC Loan [DE 8898].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

60. First Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The HFAH Clear Lake, LLC Loan:

Filed: First Omnibus Objection of USACM Trust to Proofs Of Claim Based
8/9/11 Entirely Upon Investment In The HFAH Clear Lake, LLC Loan [DE 8891].

Filed: Declaration of Geoffrey L. Berman In Support of Omnibus Objection
8/9/11 of USACM Trust To Proofs of Claim Based Upon Investment In The HFAH Clear Lake, LLC Loan³³ [DE 8901].

Filed: Declaration of Edward M. Burr In Support of Omnibus Objection of
8/9/11 USACM Trust To Proofs of Claim Based Upon Investment In The HFAH Clear Lake, LLC Loan³⁴ [DE 8902].

Filed: Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs
8/9/11 Of Claim Based Upon Investment In The HFAH Clear Lake, LLC Loan³⁵ [DE 8903].

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

³³ The Declaration of Geoffrey L. Berman pertains to all omnibus objections re the HFAH Clear Lake, LLC Loan.

³⁴ The Declaration of Edward M. Burr pertains to all omnibus objections re the HFAH Clear Lake, LLC Loan.

³⁵ The Notice of Hearing pertains to all of the HFAH Clear Lake, LLC Loan objections.

61. Motion to Allow Proofs of Claim Based Upon Investment in the Ten-Ninety Loan:

Filed: Motion to Allow Proofs of Claim Based Upon Investment in the Ten-Ninety Loan [DE 8904].
8/9/11

Filed: Declaration of Geoffrey L. Berman In Support of Motion to Allow Proofs of Claim Based Upon Investment in the Ten-Ninety Loan [DE 8905].
8/9/11

Filed: Declaration of Edward M. Burr In Support of Motion to Allow Proofs of Claim Based Upon Investment in the Ten-Ninety Loan [DE 8906].
8/9/11

Filed: Notice of Hearing Re Motion to Allow Proofs of Claim Based Upon Investment in the Ten-Ninety Loan [DE 8907].
8/9/11

Status No response filed. The USACM Trust will ask the Court to grant the Motion.

62. First Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The SVRB 2.325 Loan:

Filed: First Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The SVRB 2.325 Loan [DE 8826].
8/5/11

Filed: Declaration of Geoffrey L. Berman In Support of Omnibus Objection of USACM Trust To Proofs of Claim Based Upon Investment In The SVRB 2.325 Loan³⁶ [DE 8828].
8/5/11

Filed: Declaration of Edward M. Burr In Support of Omnibus Objection of USACM Trust To Proofs of Claim Based Upon Investment In The SVRB 2.325 Loan³⁷ [DE 8829].
8/5/11

Filed: Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The SVRB 2.325 Loan³⁸ [DE 8830].
8/5/11

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

³⁶ The Declaration of Geoffrey L. Berman pertains to all omnibus objections re the SVRB 2.325 Loan.

³⁷ The Declaration of Edward M. Burr pertains to all omnibus objections re the SVRB 2.325 Loan.

³⁸ The Notice of Hearing pertains to all of the SVRB 2.325 Loan objections.

63. Motion to Allow Claims Based Upon Investment in the Copper Sage Phase II Loan:

Filed: Motion to Allow Claims Based Upon Investment in the Copper Sage
8/11/11 Phase II Loan [DE 8917].

Filed: Declaration of Geoffrey L. Berman In Support of Motion to Allow
8/11/11 Proofs of Claim Based Upon Investment in the Copper Sage Phase II
Loan [DE 8919].

Filed: Declaration of Edward M. Burr In Support of Motion to Allow Proofs
8/11/11 of Claim Based Upon Investment in the Copper Sage Phase II Loan
[DE 8920].

Filed: Notice of Hearing Re Motion to Allow Proofs of Claim Based Upon
8/11/11 Investment in the Copper Sage Phase II Loan [DE 8922].

Status No response filed. The USACM Trust will ask the Court to grant the
Motion.

64. Motion to Allow Proofs of Claim Based Upon Investment in the Amesbury Hatters Point Loan:

Filed: Motion to Allow Proofs of Claim Based Upon Investment in the
8/11/11 Amesbury Hatters Point Loan [DE 8918].

Filed: Declaration of Geoffrey L. Berman In Support of Motion to Allow
8/11/11 Proofs of Claim Based Upon Investment in the Amesbury Hatters Point
[DE 8921].

Filed: Declaration of Edward M. Burr In Support of Motion to Allow Proofs
8/11/11 of Claim Based Upon Investment in the Amesbury Hatters Point Loan
[DE 8923].

Filed: Notice of Hearing Re Motion to Allow Proofs of Claim Based Upon
8/11/11 Investment in the Amesbury Hatters Point Loan [DE 8924].

Status No response filed. The USACM Trust will ask the Court to grant the
Motion.

1 **65. Continued Hearing re Eleventh Omnibus Objection of USACM Trust**
2 **to Proofs of Claim Based In Whole or In Part Upon Investment in The Eagle Meadows**
3 **Loan [DE 8570]; as Roy R. and Nancy Ventura (claim nos. 10725-00638, and 10725-00639)**
4 **only**

5 **Filed:** Eleventh Omnibus Objection of USACM Trust To Proofs Of Claim
6 **6/27/11** Based In Whole Or In Part Upon Investment In The Eagle Meadows
7 Loan [DE 8570].

8 **8/4/11:** The hearing was held on July 26, 2011, and the response was received
9 from Roy R. and Nancy Ventura after the hearing was held.

10 **8/15/11** Response filed [DE 8930].

11 **9/9/11** Order Sustaining Eleventh Omnibus Objection of USACM Trust to
12 Proofs of Claim Based in Whole or In Part Upon Investment in The
13 Eagle Meadows Loan; Except for Proof of claim 10725-00638 of Roy
14 R. and Nancy Ventura and Setting Status Hearing for September 30,
15 2011.

16 **9/19/11** The Venturas objected to the form of order and requested that the
17 hearing be continued.

18 **Status** See Item No. 44 above.

19 **66. Second Omnibus Objection of USACM Trust To Proofs Of Claim**
20 **Based In Part Upon Investment In The Bundy Canyon (\$5 Million) Loan re Daniel**
21 **Newman only:**

22 **Filed:** Second Omnibus Objection of USACM Trust To Proofs Of Claim
23 **7/27/11** Based In Part Upon Investment In The Bundy Canyon (\$5 Million)
24 Loan [DE 8753].

25 **7/29/11** E-mail response received from Daniel Newman, Proof of Claim No.
26 10725-02030.

27 **8/31/11** At the hearing held on August 30, 2011, the Court set a Status hearing
28 for September 30, 2011 [DE 9032] and directed Mr. Newman to appear
29 or it would be presumed that his response was withdrawn.

30 **9/24/11** An e-mail notification of the Status Hearing and requirement to appear
31 was sent to Mr. Newman

9/27/11

Counsel for the Trust has been in contact with Mr. Newman. Mr. Newman is unable to attend the hearing on September 30, 2011 and requests that this hearing be continued to November 15, 2011.

The order setting the status conference has not been uploaded.

Status

The USACM Trust has been in contact with Mr. Newman who invested in three loans that are now the subject of objections by the USACM Trust. Before the hearing, the Trust hopes to provide the Court with a stipulation and proposed form of order that will consolidate all objections related to Mr. Newman's Proof of Claim and set a status conference for November 15, 2011.

67. First Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The HFAH Asylum, LLC Loan:

**Filed:
8/7/11**

First Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The HFAH Asylum, LLC Loan [DE 8861].

**Filed:
8/7/11**

Declaration of Geoffrey L. Berman In Support of Omnibus Objection of USACM Trust To Proofs of Claim Based Upon Investment In The HFAH Asylum, LLC Loan³⁹ [DE 8864].

**Filed:
8/7/11**

Declaration of Todd Hansen⁴⁰ [DE 8865].

**Filed:
8/7/11**

Declaration of Edward M. Burr In Support of Omnibus Objection of USACM Trust To Proofs of Claim Based Upon Investment In The HFAH Asylum, LLC Loan⁴¹ [DE 8866].

**Filed:
8/7/11**

Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The HFAH Asylum, LLC Loan⁴² [DE 8867].

Status

No response filed. The USACM Trust will ask the Court to sustain the objection.

³⁹ The Declaration of Geoffrey L. Berman pertains to all omnibus objections re the HFAH Asylum, LLC Loan.

⁴⁰ The Declaration of Todd Hansen pertains to all omnibus objections re the HFAH Asylum, LLC Loan.

⁴¹ The Declaration of Edward M. Burr pertains to all omnibus objections re the HFAH Asylum, LLC Loan.

⁴² The Notice of Hearing pertains to all of the HFAH Asylum, LLC Loan objections.



1 Dated September 28, 2011.

2 **LEWIS AND ROCA LLP**

3
4 By: /s/ Robert M. Charles, Jr., (# 6593)
5 Robert M. Charles, Jr., NV 6593
6 John Hinderaker, AZ 18024 (*pro hac vice*)
7 Attorneys for USACM Liquidating Trust
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26